



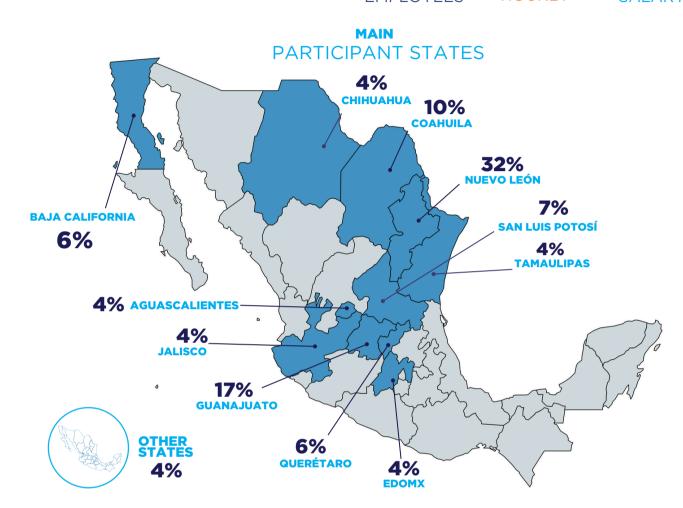
199 **COMPANIES**

PARTICIPATING REPRESENTATIVENESS 112,317 **EMPLOYEES**

EMPLOYEES

HOURLY

87,799 - 78% 24,518 - 22% SALARY



OTHERS: Baja California Sur, Mexico City, Durango, Puebla and Veracruz.

MAIN SURVEYED INDUSTRIES





MANUFACTURING



OTHER MANUFACTURING



PLASTIC INJECTION MANUFACTURING





COUNTRY OF ORIGIN

INVESTMENT IN COMPANY



MEXICO

32%



U.S.A

27%



JAPAN

11%



GERMANY

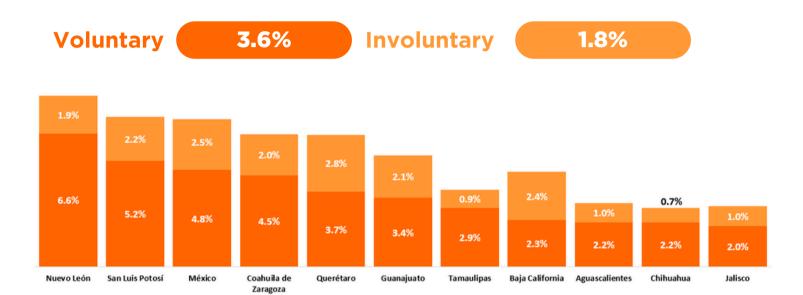
10%



HOURLY POSITIONS

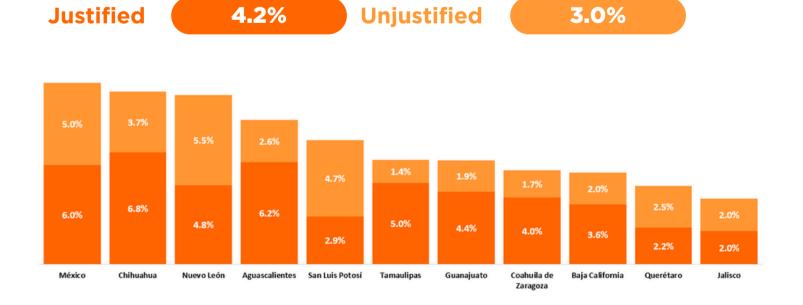
TURNOVER

BY STATE - MONTHLY AVERAGE



ABSENTEEISM

BY STATE - MONTHLY AVERAGE





Medical

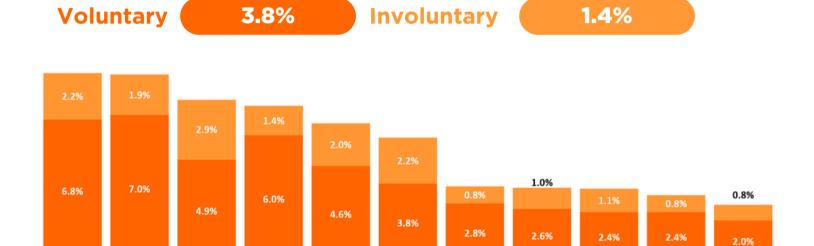
Manufacturing

Metalurgic

HOURLY POSITIONS

TURNOVER

BY INDUSTRY - MONTHLY AVERAGE



Metalmechanic

Manufacturing Manufacturing

Electronics

Food & Beverage

Services

ABSENTEEISM

Automative

Home Appliances Other Industries

Manufacturing

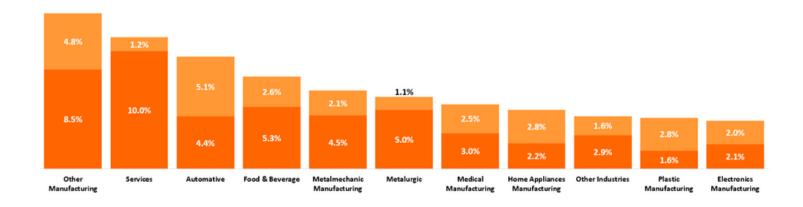
BY INDUSTRY - MONTHLY AVERAGE

Plastic



Other

Manufacturing Manufacturing





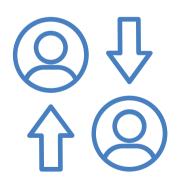
HOURLY POSITIONS

VOLUNTARY TURNOVER

MOTIVATIONS - NATIONWIDE

44.9%	16.1%	12.8%	11.7%
VOLUNTARY RESIGNATION	FAMILY ASSISTANCE	BETTER COMPENSATION	CHANGED ADDRESS
2.3%	2.3%	2.9%	7.0%
PROFESSIONAL GROWTH	JOBS CLOSER TO HOME	NEGATIVE WORK ENVIRONMENT	OTHER

INVOLUNTARY TURNOVER



51.0%	22.7%	11.0%
ABSENTEEISM	CONTRACT TERMINATION	LOW PERFORMANCE
4.0%	3.0%	7.8%
DISMISSAL DUE TO RESTRUCTURING	BAD BEHAVIOR	OTHER



HOURLY POSITIONS

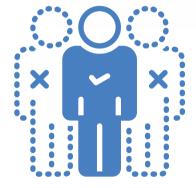
JUSTIFIED ABSENTEEISM

REASONS - NATIONWIDE

62.5%	21.8%	
FAMILY ASSISTANCE	HEALTH ISSUES	ТЕМРО
4.3%	3.9%	
MATERNITY OR PARENTAL LEAVE	SPECIAL PERMISSIONS	

7.5%

TEMPORARY DISABILITY



UNJUSTIFIED ABSENTEEISM



75.1%	24.9%	0.0%
JOB ABANDONMENT	UNEXCUSED ABSENCE	MISUSE OF LEAVE



MOST DIFFICULT POSITIONS TO RECRUIT

HOURLY POSITIONS

1st	Maintenance Technician	6th	Electronics Technician
2nd	Forklift Operator	7th	General Operator
3rd	Specialized Technician	8th	Specialized Operator
4th	Warehouseman	9th	Molding Process Technician
5th	CNC Technician	10th	Mechanical Technician

TOP ATTRITION REASONS IN THE RECRUITMENT PROCESS

1st

MEDICAL EXAM

32%

2nd

ANTIDOPING

22%

3rd

JOB REFERENCES

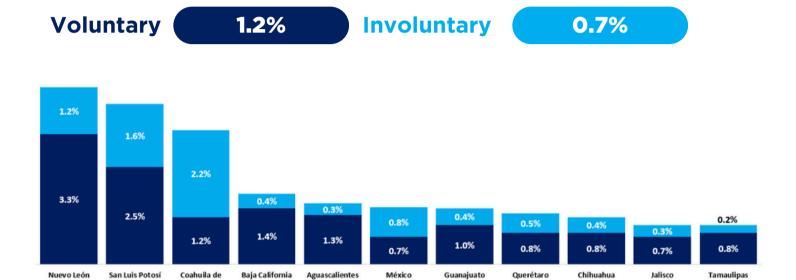
14%

4th	DISTANCE- 9 <u>%</u>
5th	DEBT LEVEL - 8 <u>%</u>
6th	SCHOLARITY - 7 <u>%</u>
7th	NUMERICAL TEST - 7 <u>%</u>
8th	CRIMINAL RECORD - 4 <u>%</u>
9th	PSYCHOMETRICS - 2%



TURNOVER RATES SALARY EMPLOYEES

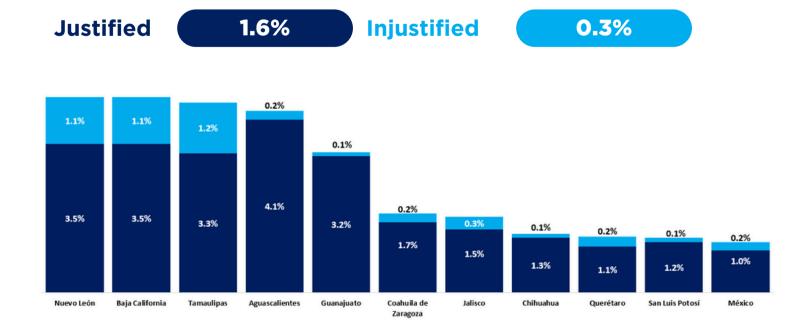
BY STATE - MONTHLY AVERAGE



ABSENTEEISM RATES SALARY EMPLOYEES

BY STATE - MONTHLY AVERAGE

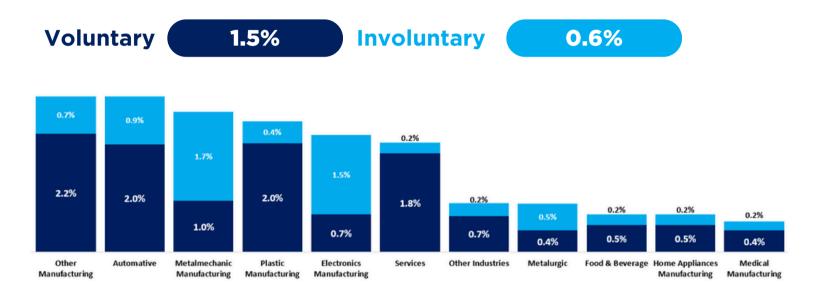
Zaragoza





TURNOVER RATES SALARY EMPLOYEES

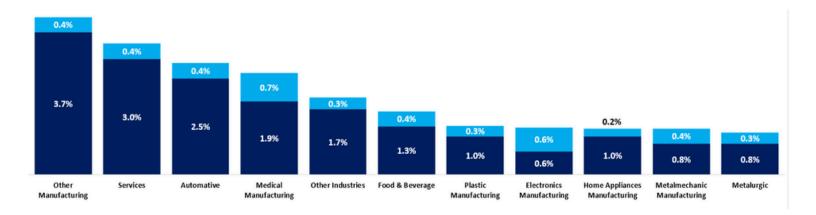
BY INDUSTRY - MONTHLY AVERAGE



ABSENTEEISM RATES SALARY EMPLOYEES

BY INDUSTRY - MONTHLY AVERAGE







VOLUNTARY TURNOVER

MOTIVATIONS - NATIONWIDE

38.6%	27.1%	5.0%	7.5%
BETTER COMPENSATION	VOLUNTARY RESIGNATION	FAMILY ASSISTANCE	PROFESSIONAL GROWTH
8.3%	4.8%	3.5%	12.8%
ENHANCED BENEFITS	CHANGED ADDRESS	NEGATIVE WORK ENVIRONMENT	OTHER

INVOLUNTARY TURNOVER



20.3%	44.1%	6.1%
CONTRACT TERMINATION	DISMISSAL DUE TO RESTRUCTURING	WORKFORCE REDUCTION
14.2%	7.5%	7.8%
LOW PERFORMANCE	ABSENTEEISM	OTHER



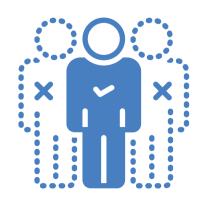
JUSTIFIED ABSENTEEISM

REASONS - NATIONWIDE

51.9 %	14.8%	14.8%	18.5%
FAMILY ASSISTANCE	MATERNITY OR PARENTAL LEAVE	HEALTH ISSUES	TEMPORARY DISABILITY



UNJUSTIFIED ABSENTEEISM



69.6%	30.4%	0.0%
JOB ABANDONMENT	UNEXCUSED ABSENCE	MISUSE OF LEAVE



MOST DIFFICULT POSITIONS TO RECRUIT

SALARY POSITIONS

1st	Automation Engineer	6th	Senior Buyer
2nd Product/Design Engineer		7th	Senior Quality Engineer
	Manufacturing		Junior Buyer
3rd	Engineer	9th	Continuous
4th	4th Production Supervisor		Improvement Engineer
5th	Financial Analyst	10th	Junior Maintenance Engineer

TOP ATTRITION REASONS IN THE RECRUITMENT PROCESS

1st

JOB REFERENCES

25.2%

2nd

DISTANCE 22%

3rd

PSYCHOMETRICS

19.1%

4th	MEDICAL EXAM - 10.7%
5th	SCHOLARITY - <u>9.9%</u>
6th	NUMERICAL TEST - <u>9.9%</u>
7th	ANTIDOPING - <u>2.3%</u>
8th	CRIMINAL RECORD - 1.5%



MARKET INTELLIGENCE SOLUTIONS



WEEKLY NEWSLETTER







SPECIFIC POSITIONS ANALYSIS







TAILOR MADE
LABOR MARKET STUDIES

LABOR MARKET STUDIES BY MUNICIPALITY/STATE/REGION





LABOR ANALYTICS ADVISORY





Contact: